

*Note: This English translation is for reference only. In the event of any discrepancy, inconsistency, or ambiguity between the Public Notice in Chinese and this English translation, the Chinese version shall prevail. You are hereby advised to rely on the official public notice (<http://jirs.judicial.gov.tw/GNNWS/NNWSS002.asp?id=346759>).*

TransAsia Airways Corporation was declared bankruptcy on 29 June 2018 by Civil Rulings Nos. 106-Po-21 and -28 of the Taiwan Shilin District Court. Y. L. LEE, Attorney-at-Law, Janice LAI, Certified Public Accountant, and Ming Hao LIN, Attorney-at-Law have been appointed by the court as Bankruptcy Assignees. Creditors of TransAsia Airways Corporation are requested to file their claims with Bankruptcy Assignee Y. L. Lee, Attorney-at-Law, during the period from now until 28 September 2018. **The official public notice of the court rulings and the bankruptcy matter is found at:**

**<http://jirs.judicial.gov.tw/GNNWS/NNWSS002.asp?id=346759>**

Creditors are required, within the period specified above, to complete the claim filing form (BANKRUPTCY CLAIM FORM, the attachment), and to send the original of the form to Via Justice Law Offices (address: 11F, No. 164, Fuxing N. Rd., Zhongshan Dist., Taipei City 10487, Taiwan; please write “Claim Filing, TransAsia Airways Corporation” on the envelope). The claim filing date shall be the date that the form is received. Any claim not timely filed by the deadline shall not be included into bankruptcy claims. Public notice is hereby given.

TransAsia Airways Corporation, Bankruptcy Assignees,

Y. L. Lee, Attorney-at-Law,  
Janice Lai, Certified Public Accountant  
Ming Hao Lin, Attorney-at-Law

**TRANSASIA AIRWAYS CORPORATION  
BANKRUPTCY CLAIM FORM**

TYPE OF CLAIM [put ✓ in the appropriate boxe(s)]		① <input type="checkbox"/> Priority Claim (e.g., wages, tax)			Claim Number:		
		② <input type="checkbox"/> Ordinary Debt			③ <input type="checkbox"/> Exemption Right		
					Date of Declaration:		
Name of Creditor		Representative		Address		Contact :	
						Tel No.	(1) Ext.
							(2) Ext.
Details of your claim, including any Value Added Tax, as at the commencement of the bankruptcy.						Email:	
						<input type="checkbox"/> US\$	
						<input type="checkbox"/> Other: _____	
① Principal							
② Unpaid Interest (calculated to 28 June, 2018)					Agreed Interest Rate	_____%	
③ Others (calculated to 28 June, 2018)					Maturity Date		
Amount(①+②+③)					Remarks		
Details of claim and identification	Description of goods or services supplied						
	Supporting Evidence						
	Details of the type, value, given date of the security						

**STATEMENT OF TRUTH**

I hereby confirm that the information provided in this claim form, together with the documents attached, represents a true and complete claim.

The following columns are for official use only.

**CREDITOR** \_\_\_\_\_  
**SIGNATURE** \_\_\_\_\_

Voting Right (s) :			
Bankruptcy Assignees	Undertaker A	Undertaker B	Recipient